



Right Capital Financial Planning Software

What it is	What you get	Pricing
<ul style="list-style-type: none"> Industry leading Financial Planning Software & document storage of all Financial Accounts 	<ul style="list-style-type: none"> 30 minute Zoom onboarding call Retirement Planning Analysis Projection details of taxes Social Security optimization tool Budgeting tool linked to bank accounts & credit card Student Loan Analysis Medicare options Estate Planning Account Aggregation - the ability to link all financial information in one spot (401k, IRA, Brokerage Account, Bank Account, Credit Card, Mortgage, Investment Properties, ect.) Client Portal & Mobile App 	<ul style="list-style-type: none"> \$50/mo

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